



How to measure the quality of the OSCE: A review of metrics – AMEE guide no. 49

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AMEE GUIDE

How to measure the quality of the OSCE: A review of metrics – AMEE guide no. 49

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Abstract

With an increasing use of criterion-based assessment techniques in both undergraduate and postgraduate healthcare programmes, there is a consequent need to ensure the quality and rigour of these assessments. The obvious question for those responsible for delivering assessment is how is this 'quality' measured, and what mechanisms might there be that allow improvements in assessment quality over time to be demonstrated? Whilst a small base of literature exists, few papers give more than one or two metrics as measures of quality in Objective Structured Clinical Examinations (OSCEs). In this guide, aimed at assessment practitioners, the authors aim to review the metrics that are available for measuring quality and indicate how a rounded picture of OSCE assessment quality may be constructed by using a variety of such measures, and also to consider which characteristics of the OSCE are appropriately judged by which measure(s). The authors will discuss the quality issues both at the individual station level and across the complete clinical assessment as a whole, using a series of 'worked examples' drawn from OSCE data sets from the authors' institution.

Introduction

With increasing scrutiny of the techniques used to support high-level decision-making in academic disciplines, criterion-based assessment (CBA) delivers a reliable and structured methodological approach. As a competency-based methodology, CBA allows the delivery of 'high stakes' summative assessment (e.g. qualifying level or degree level examinations), and the demonstration of high levels of *both* reliability and validity. This assessment methodology is attractive, with a number of key benefits over more 'traditional' unstructured forms of assessment (e.g. *viva voce*) in that it is absolutist, carefully standardised for all candidates, and assessments are clearly designed and closely linked with performance objectives. These objectives can be clearly mapped against curricular outcomes, and where appropriate, standards laid down by regulatory and licensing bodies that are available to students and teachers alike. As such, CBA methodology has seen a wide application beyond summative assessments, extending into the delivery of a variety of work-based assessment tools across a range of academic disciplines (Norcini & Burch 2007; Postgraduate Medical Education and Training Board 2009). CBA is also now being used in the UK in the recruitment of junior doctors, using a structured interview similar to that used for selecting admissions to higher education programmes (Eva et al. 2004).

The Objective Structured Clinical Examination (OSCE) uses CBA principles within a complex process that begins with 'blueprinting' course content against pre-defined objectives (Newble 2004). The aim here is to ensure both that the 'correct' standard is assessed and that the content of the OSCE is objectively mapped to curricular outcomes. Performance is

Practice points

- It is important to always evaluate the quality of a high-stakes assessment, such as an OSCE, through the use of a range of appropriate metrics.
- When judging the quality of an OSCE, it is very important to employ more than one metric to gain an all-round view of the assessment quality.
- Assessment practitioners need to develop a 'toolkit' for identifying and avoiding common pitfalls.
- The key to widespread quality improvement is to focus on station level performance and improvements, and apply these within the wider context of the entire OSCE assessment process.
- The routine use of metrics within OSCE quality improvement allows a clear method of measuring the effects of change.

scored, at the station level, using an item checklist, detailing individual (sequences of) behaviours, and by a global grade, reliant on a less deterministic overall assessment by examiners (Cohen et al. 1997; Regehr et al. 1998).

Central to the delivery of any successful CBA is the assurance of sufficient quality and robust standard setting, supported by a range of metrics that allow thoughtful consideration of the *performance of the assessment as a whole*, rather than just a narrow focus on candidate outcomes (Roberts et al. 2006). 'Assessing the assessment' is vital, as the delivery of OSCEs are complex and resource intensive, usually involving large numbers of examiners, candidates, simulators and patients, and often taking place across parallel sites.

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This complexity means CBA may be subject to difficulties with standardisation, and is heavily reliant on assessor behaviour, even given the controlling mechanism of item checklists. No single metric is sufficient in itself to meaningfully judge the quality of the assessment process, just as no single assessment is sufficient in judging, for example, the clinical competence of an undergraduate student. Understanding and utilising metrics effectively are therefore central to CBA, both in measuring quality and in directing resources to appropriate further research and development of the assessment (Wass et al. 2001).

Understanding quality in OSCE assessments: General principles

This guide will examine the metrics available, using final year OSCE results from recent years as exemplars of how exactly

these metrics can be employed to measure the quality of the assessment. It is important to recognise that a review of the OSCE metrics is only part of the overall process of reviewing OSCE quality, which needs to embrace all relationships in the wider assessment process (Figure 1).

Where OSCEs are used as part of a national examination structure, stations are designed centrally to a common standard, and typically delivered from a central administration. However, at the local level with the assessment designed within specific medical schools, some variation, for example in station maxima will result dependant upon the importance and complexity of the station to those setting the exam. These absolute differences between stations will adversely affect the reliability metric making the 0.9 value, often quoted, unobtainable. It is possible to standardise the OSCE data and thereby obtain a higher reliability metric, but this would not be a true



Figure 1. OSCE quality assurance and improvement – a complex process.

Table 1. Comparison of the borderline methods of standard setting.

BLG and contrasting groups	BLR
• Easy to compute • Only three global ratings required (fail, borderline, pass) • Uses only borderline data only a proportion of assessor/candidate interactions • Needs sufficient candidates in borderline group (20+) • Produces limited quality assurance metrics	• More expertise required for computation • Usually five global ratings (e.g. fail, borderline, pass, credit, distinction) • Uses all assessors/candidate interactions in analysis • Requires no borderline grade students • Wider variety of quality assurance metrics

Notes: BLG, borderline groups; BLR, borderline regression.

representation of the assessment as set with respect to the objectives of the assessing body. This guide is aimed primarily at those involved with clinical assessment at the local level within individual medical schools, where, although the assessment may take place across multiple sights, it is a single administration. Those involved with national clinical assessments are likely to have a different perspective.

Which method of standard setting?

The method of standard setting will determine the metrics available for use in assessing quality (Cizek & Bunch 2007; Streiner & Norman 2008). Standards can be relative (e.g. norm referenced) or absolute, based either on the test item (Ebel & Angoff), or the performance of the candidate (borderline methods). With the requirement for standards to be defensible, evidenced and acceptable (Norcini 2003), absolute standards are generally used. Whilst all methods of standard setting will generate a number of *post hoc* metrics (e.g. station pass rates, fixed effects (time of assessment and comparison across sites) or frequency of mark distribution), it is important to choose a method of standard setting that generates additional quality measures. At present, a large number of institutions favour borderline, but only the regression method will give some indication of the relationship between global grade and checklist score and also the level of discrimination between weaker and stronger students. Table 1 highlights the key differences between different borderline methods, and what they contribute to assessment metrics.

The authors favour the BLR method because it uses all the assessment interactions between assessors and candidates, and these interactions are ‘real’. It is objectively based on pre-determined criteria, using a large number of assessors and generates a wide range of metrics.

One of the criticisms sometimes levelled at the BLR method is its possible sensitivity to outliers. These outliers occur in three main groups:

- Students who perform very badly and obtain a near zero checklist score.
- Students who achieve a creditable checklist score but who fail to impress the assessor overall.
- The assessor who gives the wrong overall grade.

These issues will be discussed in more detail at the appropriate points throughout the guide.

Table 2. Final year OSCE metrics.

Station	Cronbach's alpha if item deleted	R ²	Inter-grade discrimination	Number of failures	Between-group variation (%)
1	0.745	0.465	4.21	53	31.1
2	0.742	0.590	5.23	24	30.1
3	0.738	0.555	5.14	39	33.0
4	0.742	0.598	4.38	39	28.0
5	0.732	0.511	4.14	29	20.5
6	0.750	0.452	4.74	43	40.3
7	0.739	0.579	4.51	36	19.5
8	0.749	0.487	3.45	39	33.8
9	0.744	0.540	4.06	30	36.0
10	0.747	0.582	3.91	26	29.9
11	0.744	0.512	4.68	37	37.6
12	0.744	0.556	2.80	23	32.3
13	0.746	0.678	3.99	30	22.0
14	0.746	0.697	5.27	54	27.3
15	0.739	0.594	3.49	44	25.9
16	0.737	0.596	3.46	41	34.3
17	0.753	0.573	3.58	49	46.5
18	0.745	0.592	2.42	15	25.4
19	0.749	0.404	3.22	52	39.5
20	0.754	0.565	4.50	37	34.1

Note: Number of candidates = 241.

How to generate station level quality metrics?

Table 2 details a ‘standard’ report of metrics from a typical OSCE (20 stations over 2 days, total testing time ~3 h, spread over four examination centres). This typically involves ~250 candidates, 500 assessors and 150 simulated patients, and healthy patient volunteers with stable clinical signs (used for physical examination). Candidates are required to meet a passing profile comprising of an overall pass score, minimum number of stations passed (preventing compensation, and adding the fidelity to the requirement for a competent ‘all round’ doctor) and a minimum number of acceptable patient ratings. Assessors complete and item checklist, and then an overall global grade (The global grades in our OSCEs are recorded numerically as 0 = clear fail, 1 = borderline, 2 = clear pass, 3 = very good pass and 4 = excellent pass).

The BLR method was used for standard setting (Pell & Roberts 2006). Typically such an OSCE will generate roughly 60,000 data items (i.e. individual student-level checklist

marks), which form a valuable resource for allowing quality measurement and improvement. As a result of utilising such data, we have seen our own OSCEs deliver progressively more innovation, whilst simultaneously maintaining or improving the levels of reliability.

Under any of the borderline methods of standard setting, where a global grade is awarded in addition to the checklist score, accompanying metrics are useful in measuring the quality of the assessments. For other types of standard setting, where such a global grade does not form part of the standard setting procedure, e.g. Ebel and Angoff, inter-grade discrimination and coefficient of determination (R^2) will not apply (Cusimano 1996).

A selection of these overall summary metrics will be used in this guide to illustrate the use of psychometric data 'in action', and to outline approaches to identifying and managing unsatisfactory station-level assessment performance. We have chosen older OSCE data to illustrate this guide, to highlight quality issues, and subsequent actions and improvements.

Metric 1: Cronbach's alpha

This is a measure of internal consistency (commonly, though not entirely accurately, thought of as 'reliability'), whereby in a good assessment the better students should do relatively well across the board (i.e. on the checklist scores at each station). Two forms of alpha can be calculated – non-standardised or standardised – and in this guide we refer to the non-standardised form (this is the default setting for SPSS). This is a measure of the mean intercorrelation weighted by variances, and it yields the same value as the G-coefficient for a simple model of items crossed with candidates. The (overall) value for alpha that is usually regarded as acceptable in this type of high stakes assessments, where standardised and real patients are used, and the individual station metrics are *not* standardised, is 0.7 or above.

Where station metrics are standardised, a higher alpha would be expected. Alpha for this set of stations was 0.754, and it can be seen (from the second column of Table 2) that no station detracted from the overall 'reliability', although stations 17 and 20 contributed little in this regard.

Since alpha tends to increase with the number of items in the assessment, the resulting *alpha if item deleted* scores should all be lower than the overall alpha score if the item/station has performed well. Where this is not the case, this may be caused by any of the following reasons:

- The item is measuring a different construct to the rest of the set of items.
- The item is poorly designed.
- There are teaching issues – either the topic being tested has not been well taught, or has been taught to a different standard across different groups of candidates.
- The assessors are not assessing to a common standard.

In such circumstances, quality improvement should be undertaken by revisiting the performance of the station, and reviewing checklist and station design, or examining the quality of teaching in the curriculum.

However, one cannot rely on alpha alone as a measure of the quality of an assessment. As we have indicated, if the number of items increases, so will alpha, and therefore a scale can be made to look more homogenous than it really is merely by being of sufficient length in terms of the number of items it contains. This means that if two scales measuring *distinct* constructs are combined, to form a single long scale, this can result in a misleadingly high alpha. Furthermore, a set of items can have a high alpha and still be multidimensional. This happens when there are separate clusters of items (i.e. measuring separate dimensions) which intercorrelate highly, even though the clusters themselves particularly do not correlate with each other highly.

It is also possible for alpha to be too high (e.g. >0.9), possibly indicating redundancy in the assessment, whilst low alpha scores can sometimes be attributed to large differences in station mean scores rather than being the result of poorly designed stations.

We should point out that in the authors' medical school, and in many similar institutions throughout the UK, over 1000 assessors are required for the OSCE assessment season (usually comprising 2–3 large-scale examinations, as previously described). Consequently, recruiting sufficient assessors of acceptable quality is a perennial issue; so it is not possible to implement double-marking arrangements that would then make the employment of G-theory worthwhile in terms of more accurately quantifying differences in assessors. Such types of analysis are more complex than those covered in this guide, and often require the use of additional, less user-friendly, software. An individual, institution-based decision to use G-theory or Cronbach's alpha should be made in context with delivery requirements and any constraints. The hawks and doves effect, either within an individual station, or aggregated to significant site effects, may have the effect of inflating the alpha value. However, it is highly likely that this effect will lead to unsatisfactory metrics in the areas of coefficient of determination, between-group within-station error variance, and, possibly, in fixed effect site differences, as we will explore later in this guide. Our philosophy is that one metric alone, including alpha, is *always* insufficient in judging quality, and that in the case of an OSCE with a high alpha but other poor metrics, this would not indicate a high quality assessment.

As an alternative measure to 'alpha if item is deleted', it is possible to use the correlation between station score and 'total score less station score'. This will give a more extended scale, but the datum value (i.e. correlation) between contributing to reliability and detracting from it is to some extent dependent on the assessment design and is therefore more difficult to interpret.

Metric 2: Coefficient of determination R^2

The R^2 coefficient is the proportional change in the dependent variable (checklist score) due to change in the independent variable (global grade). This allows us to determine the degree of (linear) correlation between the checklist score and the overall global rating at each station, with the expectation that

higher overall global ratings should generally correspond with higher checklist scores. The square root of the coefficient of determination is the simple Pearsonian correlation coefficient. SPSS and other statistical software packages also give the adjusted value of R^2 , which takes into account the sample size and the number of predictors in the model (one in this case); ideally, this value should be close to the unadjusted value.

A good correlation ($R^2 > 0.5$) will indicate a reasonable relationship between checklist scores and global grades, but care is needed to ensure that overly detailed global descriptors are not simply translated automatically by assessors into a corresponding checklist score, thereby artificially inflating R^2 . In Table 2, station 14 (a practical and medico-legal skills station) has a good R^2 value of 0.697, implying that 69.7% of variation in the students' global ratings are accounted for by variation in their check list scores. In contrast, station 19 is less satisfactory with an R^2 value of 0.404. This was a new station focusing on patient safety and the management of a needle-stick injury. To understand why R^2 was low, it is helpful to examine the relationship graphically (e.g. using SPSS Curve estimation) to investigate the precise nature of the association between checklist and global grade (Figure 2). In this figure, assessor global grades are shown on the x -axis and the total item checklist score is plotted on the y -axis. Clustered checklist scores are indicated by the size of the black circle, as shown in the key. SPSS can calculate the R^2 coefficient for polynomials of different degree, and thereby provide additional information on the degree of linearity in the relationship. We would recommend always plotting a scatter graph of checklist marks against global ratings as routine good practice, regardless of station metrics.

In station 19, we can see that there are two main problems – a widespread of marks for each global grade, and a very widespread of marks for which the fail grade (0 on the x -axis) has been awarded. This indicates that some students have acquired many of the marks from the item checklist, but their overall performance has raised concerns in the assessor leading to a global fail grade.

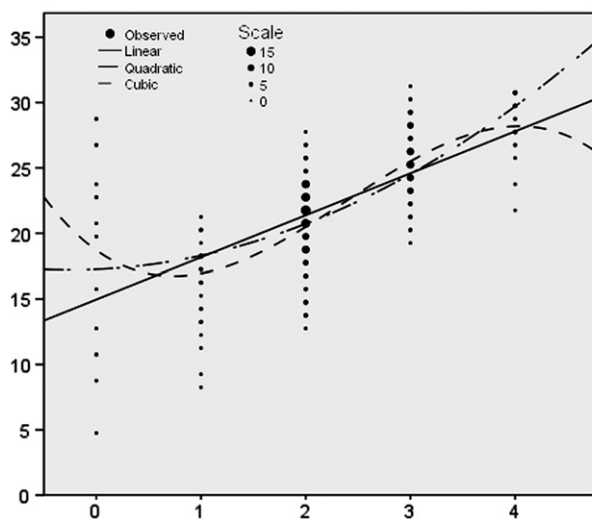


Figure 2. Curve estimation (station 19), assessor checklist score (x) versus global grade (y).

In 'Introduction' section, we raised the impact of outliers on the regression method. Examples of poor checklist scores but with reasonable grades can be observed in Figure 3. In other stations, we sometimes see candidates scoring very few marks on the checklist score. This has the effect of reducing the value of the regression intercept with the y -axis, and increasing the slope of the regression line. For the data indicated in Table 2, the removal of outliers and re-computation of the passing score and individual station pass marks makes very little difference, increasing the passing score by less than 0.2%.

This unsatisfactory relationship between checklist marks and global ratings causes some degree of non-linearity, as demonstrated in the accompanying Table 3 (produced by SPSS), where it is clear graphically that the best fit is clearly cubic. Note that mathematically speaking, a cubic will always produce a better fit, but parsimony dictates that the difference between the two fits has to be statistically significant for a higher order model to be preferred. In this example, the fit of the cubic polynomial is significantly better than that of the linear one. The key point to note is whether the cubic expression is the result of an underlying relationship or as a result of outliers, resulting from inappropriate checklist design or unacceptable assessor behaviour in marking. In making this judgement, readers should review the distribution of marks seen on the scattergraph. Our own experience suggests that where stations metrics are generally of good quality, a departure from strict linearity is not a cause for concern.

The existence of low R^2 values at certain stations and/or a widespread of marks for a given grade should prompt a review

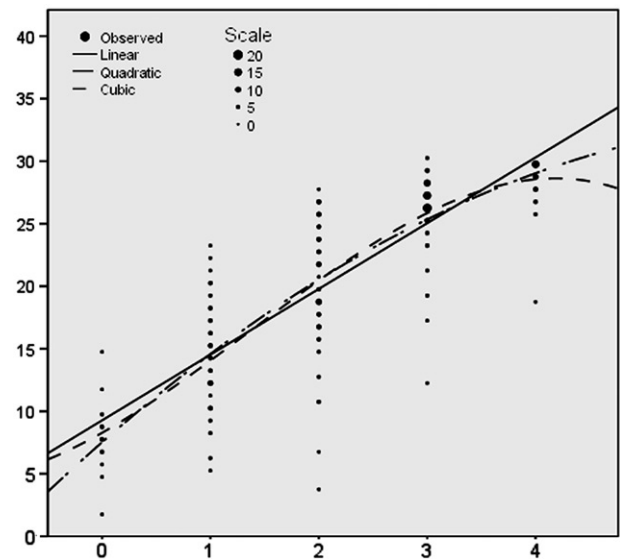


Figure 3. Curve estimation (station 14), assessor checklist score (x) versus global grade (y).

Table 3. Curve estimation table (station 19).

Polynomial fitted	R^2	F	df1	df2	Significance
Linear	0.401	159.889	1	239	0.000
Quadratic	0.435	91.779	2	238	0.000
Cubic	0.470	70.083	3	237	0.000

of the item checklist and station design. In this particular case, although there was intended to be a key emphasis on safe, effective management in the station, re-assessment of the checklist in light of these metrics showed that this emphasis was not well represented. It is clear that weaker candidates were able to acquire many marks for 'process' but did not fulfil the higher level expectations of the station (the focus on decision making). This has been resolved through a re-write of the station and the checklist, with plans for re-use of this station and subsequent analysis of performance within a future OSCE.

Metric 3: Inter-grade discrimination

This statistic gives the slope of the regression line and indicates the average increase in checklist mark corresponding to an increase of one grade on the global rating scale. Although there is no clear guidance on 'ideal' values, we would recommend that this discrimination index should be of the order of a tenth of the maximum available checklist mark (which is typically 30–35 in our data).

A low value of inter-grade discrimination is often accompanied by other poor metrics for the station such as low values of R^2 (indicating a poor overall relationship between grade and checklist score), or high levels of assessor error variance (Section 'Metric 5: Between-group variation') where assessors have failed to use a common standard. Too high levels of inter-grade discrimination may indicate either a very low pass mark, or a lack of linearity caused by a small number of badly failing students who tend to steepen the regression line. Where very poor student performance in terms of the checklist score occurs, consideration needs to be given to whether these very low scores should be excluded from standard setting to avoid excessive impact on overall passing scores in a downward direction.

Returning to Table 2, it is clear that the inter-grade discrimination values are generally acceptable across the stations (station maxima being in the region of 30–35 marks), although there are three stations with discrimination values in excess of 5 (e.g. station 14 – a skills station involving completion of a cremation form).

Where there is doubt about a station in terms of its performance based on the discrimination metric, returning to the R^2 measure of variance and curve estimation is often instructive. In Table 2, station 14 has the highest inter-grade discrimination, and it can be seen in Figure 3 that most global grades again encompass a wide range of marks, especially the *clear pass* grade – value 2 on the x -axis, ranging from 4 to 27, but that the lower of these values are clearly outliers. As the rest of the station metrics are acceptable, this station can remain unchanged but should be monitored carefully when used in subsequent assessments.

Metric 4: Number of failures

It would be a mistake to automatically assume that an unusually high number of failures indicate a station that is somehow too difficult. The 'reality check', which is an essential part of borderline methods, will to a large extent compensate

for station difficulty. This represents the expert judgement made by trained assessors in determining the global rating against the expected performance of the minimally competent student.

As previously described, other psychometric data can be used to investigate station design and performance in order to identify problems. Failure rates may be used to review the impact of a change in teaching on a particular topic, with higher values of such rates indicating where a review of content and methods of teaching can help course design. There are no major outliers for this metric in Table 2, but the difficulties with station 19 have allowed us to identify and deliver additional teaching around elements of patient safety within the final year curriculum, and introduce this specific safety focus into checklists.

Metric 5: Between-group variation (including assessor effects)

When performing analysis on data resulting from complex assessment arrangements such as OSCEs, where, by necessity, the students are subdivided into groups for practical purposes, it is vital that the design is fully randomised. Sometimes, however, this is not always possible, with logistical issues including dealing with special needs students who may require more time and have to be managed exclusively within a separate cycle. Any non-random subgroups must be excluded from statistically-based types of analysis that rely on randomness in the data as a key assumption.

In the ideal assessment process, *all* the variation in marks will be due to differences in student performance, and not due to differences in environment (e.g. local variations in layout or equipment), location (e.g. hospital-based sites having different local policies for management of clinical conditions) or differences of assessor attitude (i.e. hawks and doves). There are two ways of measuring such effects, either by performing a one-way analysis of variance (ANOVA) on the station (e.g. with the assessor as a fixed effect) or by computing the proportion of total variance which is group specific. The latter allows an estimation of the proportion of variation in checklist scores that is due to student performance as distinct from other possible factors mentioned above, although this is usually given as the proportion of variance which is circuit specific.

If the variance components are computed, using group (i.e. circuit) as a random effect, then the percentage of variance specific to group can be computed. This is a very powerful metric as it gives a very good indication of the uniformity of the assessment process between groups. It is also relatively straightforward to calculate. Ideally between-group variance should be under 30%, and values over 40% should give cause for concern, indicating potential problems at the station level due to inconsistent assessor behaviour and/or other circuit specific characteristics, rather than student performance.

From Table 2, stations 6, 17 and 19 give cause for concern with regard to this metric, with the highest levels of between-group variance. In addition, station 6 has a poor R^2 , and the overall combination of poor metrics at this station tells us that the poor R^2 was probably due to poor checklist design. These observations prompted a review of the design of station 6, and

the checklist was found to consist of a large number of low-level criteria where weaker candidates could attain high scores through 'process' only. In other words, there was a likely mismatch between the nature of the checklist, and the aims and objectives of the station as understood by the assessors. Hence, in redesigning the station, a number of the low-level criteria were chunked (i.e. grouped together to form a higher level criterion) in order to facilitate the assessment of higher level processes as originally intended.

Station 17 tells a different story, as the good R^2 coupled with the high between-group variation indicates that assessors are marking consistently within groups, but that there is a distinct hawks and doves effect between groups. In such a case, this ought to be further investigated by undertaking a one-way ANOVA analysis to determine whether this is an individual assessor or a site phenomenon. The amount of variance attributable to different sites is subsumed in the simple computation of within-station between-group variance as describe above. However, its significance may be determined using a one-way ANOVA analysis with sites as fixed effects.

However, care needs to be exercised in making judgements based on a single metric, since, with quite large populations, applying ANOVA to individual stations is likely to reveal at least one significant result, as a result of a type I error due to multiple significance tests across a large number of groups (e.g. within our own OSCE assessments, a population of 250 students and approximately 15 parallel circuits across different sites). Careful *post hoc* analysis will indicate any significant hawks and doves effects, and specific groups should be tracked across other stations to determine general levels of performance. If a completely random assessment model of both students and assessors has been used (mindful of the caveats about local variations in equipment and exam set up), then many of these effects should be largely self-cancelling; it is in the aggregate totals that group-specific fixed effects are important and may require remedial action.

Metric 6: Between group variance (other effects)

ANOVA analysis can also be of use when there are non-random allocations of either assessors or students, as is the case in some medical schools with large cohorts and associated teaching hospitals where multi-site assessment may occur. Such complex arrangements can result in the non-random assignment of assessors to circuits since it is often difficult for clinical staff to leave their places of work. This may then lead to significant differences due to 'site effects' which can be identified with appropriate action taken in the analysis of results.

Other important fixed effects can also be identified through use of ANOVA. For example, assessor training effects, staff/student gender effects, and associated interactions, which have all been previously described (Pell et al. 2008), and which underline the need for complete and enhanced assessor training as previously highlighted (Holmboe 2004).

Metric 7: Standardised patient ratings

Most centres that use simulated/standardised patients (SPs) require them to rate candidates, and this typically follows an intensive training programme. Within our own institution, SPs would be asked a question such as *Would you like to consult again with this doctor?* with a range of responses (strongly agree, agree, neither agree nor disagree, disagree or strongly disagree), the two latter responses being regarded as adverse. Akin to Metric 4 (Number of station failures), a higher than normal proportion of candidates (e.g. >10%) receiving adverse SP ratings may indicate problems. There is no available literature on what constitutes an 'acceptable' range of SP ratings at station level, so we have chosen an arbitrary cut off figure of 10%. The critical issue here is that other station metrics should be reviewed, and the impact on SP ratings monitored in response to training or other interventions.

If this is coupled with a higher than normal failure rate, it could be the result of inadequate teaching of the topic. Adverse values of this metric are often accompanied by high rates of between group variance; assessors viewing candidates exhibiting a lower than expected level of competence often have difficulty in achieving consistency.

The overall reliability of the assessment may be increased by adding the SP rating to the checklist score; typically the SP rating should contribute 10–20% of the total station score (Homer & Pell 2009). An alternative approach, taken within our own institution at graduating level OSCEs, is to set a 'minimum' requirement for SP comments as a proxy for patient satisfaction (using rigorously trained SPs).

The 360 degree picture of OSCE quality

As outlined, it is critical to review station quality in light of all available station-level metrics before making assumptions about quality, and planning improvements.

Review of the metrics of station 8 (focusing on consultation, diagnosis and decision making) shows a positive contribution to overall assessment reliability (alpha if item deleted 0.749). As can be seen below in the curve estimation in Figure 4, the R^2 coefficient is poor at 0.4 with a widespread of item checklist scores within grades, and significant overlap across the higher grades (pass, credit and distinction).

Coupled with high levels of between-group variance of 33.8%, this suggests a mismatch between assessor expectations and grading, and the construct of the item checklist in the provision of higher level performance actions. This leads to inconsistency within and between stations.

Actions to resolve this would typically include a review of the station content and translation to the item checklist. Reviewing grade descriptors and support material for assessors at station level should help overcome the mismatch revealed by the poor R^2 and higher error variance.

Station 9 is represented by the curve estimation seen below in Figure 5.

Here we see a more strongly positive contribution to reliability (alpha if item deleted 0.74) and better

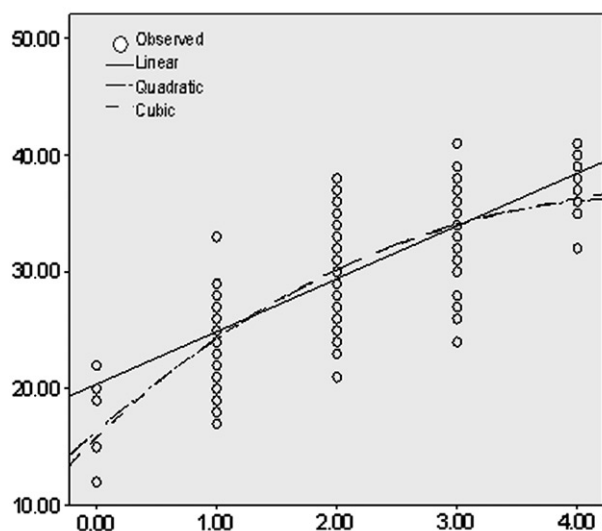


Figure 4. Curve estimation (station 8), assessor checklist score (x) versus global grade (y).

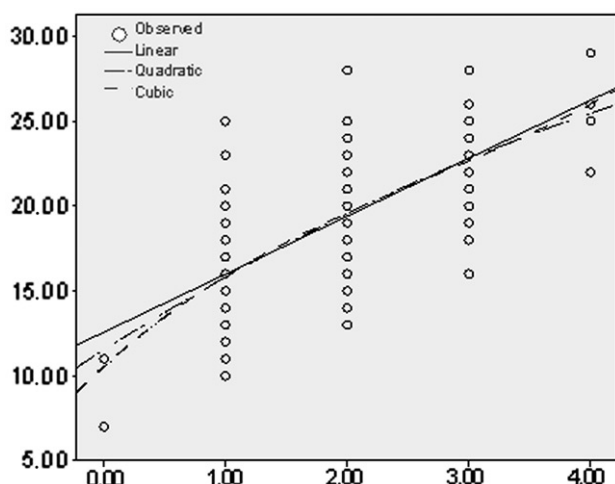


Figure 5. Curve estimation (station 9), assessor checklist score (x) versus global grade (y).

station-level metrics. The R^2 coefficient is acceptable at 0.5, but between group variance is still high at 36%.

The curve shows wide performance variance at each grade level. The good R^2 suggests the variation in assessor global rating rather than assessor checklist scoring, with a hawks and doves effect.

Action to investigate and improve this would focus on assessor support material in relation to global ratings.

Quality control by observation: Detecting problems in the run up to OSCEs and on the day

It is essential for those concerned with minimising error variance between groups, to observe the OSCE assessment systematically. When considering some of the causes of

between-group error, all those involved in the wider OSCE process (Figure 1) must be part of the quality control process.

In advance of the OSCE, many of the contributing factors to error variance can be anticipated and corrected by applying some of the points below

- Checking across stations to ensure congruence in design.
- Ensuring that new (and older, established) stations follow up to date requirements in terms of checklist design, weighting and anchor points.
- Reviewing the set up of parallel OSCE circuits – for example, differences in the placing of disinfectant gel outside a station may mean that the assessor may not be able to score hand hygiene approaches.
- Ensuring that stations carry the same provision of equipment (or permit flexibility if students are taught different approaches with different equipment).

Other sources of error variance can occur during the delivery of the OSCE:

- Assessors who arrive late and miss the pre-assessment briefing and who therefore fail to adhere adequately to the prescribed methodology.
- Unauthorised prompting by assessors (despite training and pre-exam briefings).
- Inappropriate behaviour by assessors (e.g. changing the 'tone' of a station through excessive interaction).
- Excessively proactive simulated patients whose questions act as prompts to the students.
- Biased real patients (e.g. gender or race bias). Simulated patients receive training on how to interact with the candidates, but this may not be possible with the majority of real patients to the same level undertaken with simulators.
- Assessors (or assistants) not returning equipment to the start or neutral position as candidates change over.

Post hoc remedial action

Even with poor OSCE metrics, it is highly unlikely that any institution would re-examine candidates. Therefore in such cases action needs to be taken to ensure that all assessment decisions are defensible, equitable towards students and rigorous from an institutional perspective. It is essential that clinical academic staff work closely with psychometricians in deciding how to remediate.

When faced with unsatisfactory metrics, a number of pragmatic, *post hoc* remediation methods can be employed.

Adjustment of total marks for site effects

The easiest method is to adjust to a common mean across all sites. After any such adjustment, the site profile of failing students should be checked to ensure that, for example, all failures are not confined to a single site. The effect of any special needs group (e.g. candidates receiving extra time as a result of health needs) located within a single specific site needs to be discounted when computing the adjustment level.

Adjustment at the station level

This is seldom necessary because any adverse effects will tend to cancel each other out. In the rare cases where this does not happen, a station level procedure as above can be carried out.

Removal of a station

Again, this is a rare event and the criteria for this is usually multiple adverse metrics, the result of which would disadvantage students to such an extent that the assessment decisions are indefensible against appeal.

Conclusion

Using a series of worked examples and 'live data', this guide focuses on commonly used OSCE metrics and how they can be used to identify and manage problems, and how such an approach helps to anticipate future issues at the school/single institution level. This methodology therefore naturally feeds into the wider assessment processes as described in Figure 1.

In the authors' institution, there is a close relationship between those who analyse the data, and those who design and administer the clinical assessments and develop/deliver teaching. Routine and detailed review of station level metrics has revealed mismatches between checklists and global ratings. This has led to the redesign of certain OSCE stations with a subsequent improvement of metrics. Some of these redesigns include:

- Chunking of a number of simple criteria into fewer criteria of higher level.
- Chunking to allow for higher level criteria commensurate with the stage of student progression, allowing assessment of higher level, less process-driven performance.
- The inclusion of intermediate grade descriptors on the assessor checklists.
- Ensuring that checklist criteria have three instead of two anchors where appropriate, thereby allowing greater discrimination by assessors.
- A greater degree of uniformity between the physical arrangements of the different circuits.

The presence of high failure rates at particular stations has led to a revisiting of the teaching of specific parts of the curriculum, and was followed by changes in the way things were taught, resulting in improved student performance as measured in subsequent OSCEs.

Indications of poor agreement between assessors has, on occasion, led to a number of changes all of which have been beneficial to the quality of assessment:

- Upgrading of assessor training methods.
- Updating ('refreshing') assessors who were trained some time ago.
- The provision of more detailed support material for assessors.
- Improved assessor briefings prior to the assessment.
- Improved SP briefings prior to the assessment.
- Dummy runs before the formal assessment for both assessors and SPs (this is only really practicable where

students numbers are relatively small, e.g. resits, and in dental OSCEs with smaller cohorts of students).

The need for all the above improvements would be unlikely to have been apparent from using a single reliability metric, such as Cronbach's alpha or the G-Coefficient. It is only when a family of metrics is used that a true picture of quality can be obtained and the deficient areas identified. Adopting this approach will be rewarded with a steady improvement in the delivery and standard of clinical assessment.

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